

## **Retired Teachers Organization**

of the Nova Scotia Teachers Union 3106 Joseph Howe Drive, Halifax, Nova Scotia B3L 4L7

## Nomination for Provincial Executive Positions Elected at AGM Deadline for Application - February 28th

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	Branch:	
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Return to: RTO Nominations Chairperson Bill Berryman 669 Bog Road, Mount Denson, N.S. B0P 1P0 OR scan and email to bbberryman459@gmail.com

## The RTO Treasurer shall:

- 1. Be a voting member of the Executive and Chair the RTO Finance Committee
- 2. Prepare an annual draft budget with notes for presentation to the Finance Committee and the Executive
- 3. Be familiar with the NSTU accounting software (SAGE 50) as provided by the RTO
- 4. When necessary, meet with the NSTU Financial Officer
- 5. Prepare and present to regular Executive meetings a Treasurer's Report which shall include revenue and expenditures relative to the current budget
- 6. Present an annual budget and audited financial statement, both with notes, to the membership at the AGM
- 7. With the approval of the Executive, make new investments with due consideration to account balances, on behalf of the RTO and Legacy Foundation; renewal of investments is made by the Treasurer through the Finance Committee
- 8. Any other duties as designated by the President and/or Executive

## The RTO Secretary shall:

- Be a voting member of the Executive and give support as a member of the RTO Table
   Officers and Finance Committee
- 2. The Secretary is responsible for the recording of Minutes for the following and place same in Minute Book Binder for each
  - RTO Executive
  - RTO Table Officers Committee
  - RTO Finance Committee, regular and special
  - RTO Branch Presidents Meetings in October, February and May
  - RTO Strategic Planning in August
  - RTO Annual General Meeting in May
  - RTO Legacy Foundation AGM in April
  - Special meetings as requested
- 3. Minutes recorded by the RTO Secretary are prepared and ciculated to the Chair of the meeting, for review and clarification, before circulating to the larger group
- 4. Minutes from the AGM and Legacy Foundation are kept on file for circulation closer to the date of the next AGM
- 5. Minutes from the previous Executive meeting, once approved (or amended and approved) by the Executive, are circulated by the Secretary to all Branch Presidents following the regular Executive meeting
- 6. All minutes of RTO meetings are to be stored in an external hard drive as well as flash drive for useful reference and security
- 7. Minutes are stored in a format that files them in chronological order for easier reference and which also includes page numbers
- 8. Any other duties as designated by the President and/or Executive